

Bandhan AMC Limited
 CIN: U65993MH1999PLC123191
 Regd. Office Address: 6th Floor, Tower 1C, One World Center, Senapati Bapat Marg, Prabhadevi (W), Mumbai - 400 013. Phone: +91-22-6628 9999, Email: investormf@bandhanamc.com
 Website: www.bandhanmutual.com, www.bandhanamc.com



NOTICE

Declaration of Dividend:

Notice is hereby given that the Board of Directors of Bandhan Mutual Fund Trustee Limited (Trustee to Bandhan Mutual Fund) has approved the declaration of the following dividend under the Income Distribution cum Capital Withdrawal Option (IDCW option) of the Scheme(s)/Plan(s), subject to availability of distributable surplus, with the Record Date as Monday, September 29, 2025.

Scheme(s) Name	Plan(s)	Option(s)	NAV (in Rs.) Per Unit as on September 23, 2025	Dividend Proposed per unit* (in Rs.)
Bandhan Aggressive Hybrid Fund (formerly known as Bandhan Hybrid Equity Fund)	Regular	IDCW	19.701	0.114
Bandhan Aggressive Hybrid Fund (formerly known as Bandhan Hybrid Equity Fund)	Direct	IDCW	22.291	0.129
Bandhan Arbitrage Fund	Regular	Monthly IDCW	10.3578	0.0518
Bandhan Arbitrage Fund	Direct	Monthly IDCW	10.3938	0.0519
Bandhan Asset Allocation Fund of Funds - Aggressive Plan	Regular	IDCW	25.8946	0.3865
Bandhan Asset Allocation Fund of Funds - Conservative Plan	Regular	IDCW	17.7332	0.2652
Bandhan Asset Allocation Fund of Funds - Conservative Plan	Direct	IDCW	18.7314	0.2801
Bandhan Asset Allocation Fund of Funds - Moderate Plan	Regular	IDCW	21.9769	0.3283
Bandhan Asset Allocation Fund of Funds - Moderate Plan	Direct	IDCW	23.1052	0.3452
Bandhan Balanced Advantage Fund	Regular	IDCW	14.950	0.224
Bandhan Balanced Advantage Fund	Direct	IDCW	17.216	0.258
Bandhan Banking and PSU Fund (formerly known as Bandhan Banking & PSU Debt Fund)	Regular	Quarterly IDCW	10.9096	0.0978
Bandhan Banking and PSU Fund (formerly known as Bandhan Banking & PSU Debt Fund)	Direct	Quarterly IDCW	11.0161	0.1060
Bandhan Bond Fund - Income Plan	Regular	Half Yearly IDCW	11.9717	0.1617
Bandhan Bond Fund - Income Plan	Regular	Quarterly IDCW	12.0713	0.0436
Bandhan Bond Fund - Income Plan	Direct	Half Yearly IDCW	12.9056	0.2139
Bandhan Bond Fund - Income Plan	Direct	Quarterly IDCW	12.6589	0.0636
Bandhan Bond Fund - Medium Term Plan	Regular	Quarterly IDCW	11.1369	0.0586
Bandhan Bond Fund - Medium Term Plan	Direct	Quarterly IDCW	11.3406	0.0771
Bandhan Bond Fund - Medium Term Plan	Direct	Bi-Monthly IDCW	10.5504	0.0085
Bandhan Bond Fund - Short Term Plan	Regular	Quarterly IDCW	10.7982	0.0782
Bandhan Bond Fund - Short Term Plan	Direct	Quarterly IDCW	10.7310	0.0889
Bandhan Conservative Hybrid Fund (formerly known as Bandhan Regular Savings Fund)	Regular	IDCW	11.5224	0.0574
Bandhan Conservative Hybrid Fund (formerly known as Bandhan Regular Savings Fund)	Regular	Quarterly IDCW	14.0565	0.2102
Bandhan Conservative Hybrid Fund (formerly known as Bandhan Regular Savings Fund)	Direct	IDCW	13.5035	0.0673
Bandhan Conservative Hybrid Fund (formerly known as Bandhan Regular Savings Fund)	Direct	Quarterly IDCW	16.7551	0.2504
Bandhan Corporate Bond Fund	Regular	Half Yearly IDCW	11.3277	0.4224
Bandhan Corporate Bond Fund	Regular	Quarterly IDCW	10.7163	0.0909
Bandhan Corporate Bond Fund	Direct	Half Yearly IDCW	11.9797	0.4799
Bandhan Corporate Bond Fund	Direct	Quarterly IDCW	10.6867	0.0982
Bandhan Credit Risk Fund	Regular	Half Yearly IDCW	10.4717	0.3239
Bandhan Credit Risk Fund	Regular	Quarterly IDCW	10.5824	0.0776
Bandhan Credit Risk Fund	Direct	Quarterly IDCW	10.7934	0.1039
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - April 2032 Index Fund	Regular	IDCW	10.8159	0.2843
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - April 2032 Index Fund	Direct	IDCW	10.8848	0.2964
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - November 2026 Index Fund	Regular	IDCW	10.5389	0.3301
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - November 2026 Index Fund	Direct	IDCW	10.7344	0.3966
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - September 2027 Index Fund	Regular	IDCW	10.6345	0.3666
Bandhan CRISIL IBX 90:10 SDL Plus Gilt - September 2027 Index Fund	Direct	IDCW	10.6483	0.3796
Bandhan CRISIL IBX Gilt April 2026 Index Fund	Regular	IDCW	10.6312	0.3355
Bandhan CRISIL IBX Gilt April 2026 Index Fund	Direct	IDCW	10.6683	0.2883
Bandhan CRISIL IBX Gilt April 2028 Index Fund	Regular	IDCW	10.5782	0.4047
Bandhan CRISIL IBX Gilt April 2028 Index Fund	Direct	IDCW	10.5935	0.4272
Bandhan CRISIL IBX Gilt April 2032 Index Fund	Regular	IDCW	10.8729	0.1307
Bandhan CRISIL IBX Gilt April 2032 Index Fund	Direct	IDCW	11.3069	0.4056
Bandhan CRISIL IBX Gilt June 2027 Index Fund	Regular	IDCW	10.5342	0.3916
Bandhan CRISIL IBX Gilt June 2027 Index Fund	Direct	IDCW	10.5494	0.4059
Bandhan Dynamic Bond Fund	Regular	Half Yearly IDCW	10.7829	0.0387
Bandhan Dynamic Bond Fund	Regular	Quarterly IDCW	11.4478	0.0140
Bandhan Dynamic Bond Fund	Direct	Half Yearly IDCW	11.0239	0.0846
Bandhan Dynamic Bond Fund	Direct	Quarterly IDCW	13.4254	0.0417
Bandhan Equity Savings Fund	Regular	Monthly IDCW	11.066	0.055
Bandhan Equity Savings Fund	Regular	Quarterly IDCW	13.094	0.196
Bandhan Equity Savings Fund	Direct	Monthly IDCW	11.709	0.059
Bandhan Equity Savings Fund	Direct	Quarterly IDCW	13.621	0.204
Bandhan Fixed Term Plan Series 179 (3652 days)	Direct	Half Yearly IDCW	11.7711	0.4486
Bandhan Floater Fund (formerly known as Bandhan Floating Rate Fund)	Regular	Quarterly IDCW	10.3976	0.0957
Bandhan Floater Fund (formerly known as Bandhan Floating Rate Fund)	Direct	Quarterly IDCW	10.4397	0.1030
Bandhan Government Securities Fund - Constant Maturity Plan	Regular	Quarterly IDCW	11.5707	0.0563
Bandhan Government Securities Fund - Constant Maturity Plan	Direct	Quarterly IDCW	11.8719	0.0635
Bandhan Government Securities Fund - Investment Plan	Regular	Half Yearly IDCW	11.2118	0.0551
Bandhan Government Securities Fund - Investment Plan	Regular	Quarterly IDCW	11.7385	0.0141
Bandhan Government Securities Fund - Investment Plan	Direct	Half Yearly IDCW	12.1873	0.0962
Bandhan Government Securities Fund - Investment Plan	Direct	Quarterly IDCW	11.4497	0.0296
Bandhan Income Plus Arbitrage Active FOF (formerly known as Bandhan Income Plus Arbitrage Fund of Funds)	Regular	Quarterly IDCW	12.8272	0.1229
Bandhan Income Plus Arbitrage Active FOF (formerly known as Bandhan Income Plus Arbitrage Fund of Funds)	Direct	Quarterly IDCW	12.9308	0.1309
Bandhan Income Plus Arbitrage Active FOF (formerly known as Bandhan Income Plus Arbitrage Fund of Funds)	Regular	Half Yearly IDCW	13.2924	0.4564
Bandhan Income Plus Arbitrage Active FOF (formerly known as Bandhan Income Plus Arbitrage Fund of Funds)	Direct	Half Yearly IDCW	16.0944	0.5473
Bandhan Low Duration Fund	Regular	Quarterly IDCW	11.2060	0.1289
Bandhan Low Duration Fund	Direct	Quarterly IDCW	11.1489	0.1350
Bandhan Ultra Short Duration Fund (formerly known as Bandhan Ultra Short Term Fund)	Regular	Quarterly IDCW	10.5338	0.1301
Bandhan Ultra Short Duration Fund (formerly known as Bandhan Ultra Short Term Fund)	Direct	Quarterly IDCW	10.5519	0.1344

Face Value per unit is Rs. 10/-.

* TDS and other statutory levies (if any) shall be levied on the amount received by the investor. Considering the volatile nature of markets, Trustee reserves the right to restrict the quantum of dividend upto the per unit distributable surplus available on the Record Date in case of fall in market.

If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date.

All investors whose names appear in the register of unit holders of the Scheme(s)/Plan(s)/Option(s) as on the close of the record date will be eligible to receive the dividend.

Pursuant to the payment of dividend, NAV of the Scheme(s)/Plan(s)/Option(s) will fall to the extent of payout and statutory levy (if any).

Date: September 24, 2025

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

"IMPORTANT"

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PANACHE DIGILIFE LIMITED

CIN : L7220MH2007PLC169415
 Registered Office : Bldg A3, 102-108 & 201-208, Babasa Industrial Park, Mumbai-Nashik Highway NH3, Saravali Village, Bhandari, Thane - 421302, Maharashtra, India.
 Corporate Office : B-507, Raheja Plaza Premises CSL, LBS Marg, Ghatkopar West Mumbai - 400 086, Maharashtra, India. Tel. : +91-22-2500 7002
 Email : compliance@panachedigilife.com; Website : www.panachedigilife.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM") OF PANACHE DIGILIFE LIMITED ("THE COMPANY"), TO BE HELD ON SATURDAY, 18TH OCTOBER 2025 AT 11.00 A.M. (IST) THROUGH VIDEO CONFERENCE ("VC") OR OTHER AUDIO-VISUAL MEANS ("OAVM") AND REMOTE E-VOTING FACILITY.

NOTICE is hereby given that the Extra-Ordinary General Meeting of the members of the Company is scheduled to be held on **Saturday, 18th October 2025 at 11.00 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") without physical presence of the members at a common venue, in compliance with the provisions of the Companies Act, 2013 and the rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") in this regard, to transact the business as set out in the Notice convening the EGM.

In compliance with the said MCA Circular and SEBI Circular, electronic copies of the Notice of the EGM will be sent only through electronic mode to those Members whose email addresses are registered with the Company's Registrar and Share Transfer Agent, Bishwaraj Services Private Limited ("RTA") Depositories. Since all the members of the company are holding shares in dematerialized form, they are requested to register their email address and mobile number with their respective Depository Participants. Shareholders may note that the Notice of the EGM will also be made available on the Company's website at www.panachedigilife.com and on the website of the National Stock Exchange of India Limited at www.nseindia.com.

The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their vote on all resolutions set out in the Notice of the EGM. Additionally, the Company is providing the facility of voting through e-voting system during the EGM ("e-voting"). Detailed procedure for joining the EGM and remote e-voting/e-voting shall be provided in the Notice of the EGM. Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

By the Order of the Board of Directors
 For Panache Digilife Limited

Place : Mumbai
 Date : 24th September 2025
 Harshil Chheda
 Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI/ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus)



INJECTO POLYMERS LIMITED

Corporate Identification Number: U28113WB1998PLC087875

Our Company was incorporated on September 4, 1998 in the name and style of "Injecto Polymers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U28113WB1998PTC087875 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra-Ordinary General Meeting held on March 27, 2024 and consequently the name of our Company was changed from "Injecto Polymers Private Limited" to "Injecto Polymers Limited" and a fresh certificate of incorporation dated July 8, 2024 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U28113WB1998PLC087875. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 159 of the Draft Red Herring Prospectus.

Registered Office: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India
 Contact Person: Ms. Chamam Chhajer, Company Secretary and Compliance Officer. Telephone No.: +91 (033) 22378167; Website: www.injectopolymers.in
 E-Mail: cs@injectopolymers.in

OUR PROMOTERS: RAMESH KUMAR RATERIA, ASHOK KUMAR RATERIA, SUMAN FINANCIAL ADVISORY PRIVATE LIMITED, SUMAN TOWERS PRIVATE LIMITED, VINAYAK TIE-UP PRIVATE LIMITED, NIVEDEEKA COMMERCIAL PRIVATE LIMITED AND BHAGYASHRI TRADING PRIVATE LIMITED

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 56,13,500 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH OF INJECTO POLYMERS LIMITED ("INJECTO" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OUT OF WHICH, [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 300 OF THIS DRAFT RED HERRING PROSPECTUS.

THE MINIMUM BID LOT WILL BE TWO LOTS AND THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED BENGALI NATIONAL DAILY NEWSPAPER, BENGALI BEING REGIONAL LANGUAGE OF KOLKATA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI/ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 300 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI/ICDR Regulations and in compliance with Regulation 253 of the SEBI/ICDR Regulations read with SEBI/ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI/ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size in accordance with the SEBI/ICDR Regulations read with SEBI/ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page No. 318 of this Draft Red Herring Prospectus. All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page No. 318 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public issue by an issuer to be listed/listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

In relation to above, the DRHP filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.injectopolymers.in and the websites of the book running lead manager ("BRLM") to the Issue at www.indcap.in.

Our Company hereby invites the members of the public to give comments on the DRHP filed with BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer (cs@injectopolymers.in) of our Company and/or the BRLM to the Issue at their respective address mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day, i.e. 21 days from the date of filing "Issue Document" with SME Platform of BSE Limited ("BSE SME").

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page No. 29 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the Draft Red Herring Prospectus.

The Equity Shares, when Issued, through the RHP, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or "BSE").

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 159 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 72 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>Indcap Advisors Indcap Advisors Private Limited Address: Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata 700091 Telephone: 033 4069 8001; Email ID: smeipo@indcap.in Website: http://www.indcap.in; Investor Grievance E-mail: investors@indcap.in Contact Person: Shradha Khanna, SEBI Registration Number: INM000013031</p>	<p>INTEGRATED CORPORATE SOLUTIONS SIMPLIFIED Integrated Registry Management Services Private Limited Address: No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru 560003 Tel. No.: +91 080-23460815 to 23460819 Email: irg@integratedindia.in; Website: www.integratedregistry.in Contact Person: S Giridhar, SEBI Registration Number: INR00000544</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Date: September 24, 2025
 Place: KOLKATA
 On behalf of Board of Directors
 FOR INJECTO POLYMERS LIMITED
 Mr. Ramesh Kumar Rateria
 Designation: Chairman & Managing Director

INJECTO POLYMERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated September 23, 2025 with BSE on September 23, 2025. The DRHP shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.indcap.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 29 of the DRHP and the details as may be set out in the RHP. Potential investors should not rely on the DRHP for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an issue of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States.

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE