(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

(Please scan the QR to view the Red Herring Prospectus)

INJECTO

INJECTO POLYMERS LIMITED

(Formerly known as Injecto Polymers Private Limited)

CIN: U28113WB1998PLC087875

Our Company was incorporated on September 04, 1998 in the name and style of "Injecto Polymers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U28113WB1998PTC087875 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra-Ordinary General Meeting held on March 27, 2024 and consequently the name of our Company was changed from "Injecto Polymers Private Limited" to "Injecto Polymers Limited" and a fresh certificate of incorporation dated July 08, 2024 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U28113WB1998PLC087875. For further details of our company please refer to section titled **"Our History and Certain Other Corporate Matters"** beginning on page no. 178 of the Red Herring Prospectus.

Registered Office: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India; **Contact Person:** Ms. Chaman Chhajer, Company Secretary and Compliance Officer;
E-Mail: cs@injectopolymers.in; **Telephone No.:** +91 (033) 22378167; **Website:** www.injectopolymers.in

OUR PROMOTERS: RAMESH KUMAR RATERIA, ASHOK KUMAR RATERIA, SUMAN FINANCIAL ADVISORY PRIVATE LIMITED, SUMAN TOWERS PRIVATE LIMITED, VINAYAK TIE-UP PRIVATE LIMITED, NIVEDEEKA COMMERCIAL PRIVATE LIMITED AND BHAGYASHRI TRADING PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 56,12,400 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH OF INJECTO POLYMERS LIMITED ("INJECTO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•]/-PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE), AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OUT OF WHICH, UPTO 2,83,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•]/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 53,29,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE AGGREGATING UP TO ₹ [•]/- ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.63% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

***Subject to finalisation of basis of allotment.**

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

*(For further details, please refer to chapter titled **"Issue Procedure"** beginning on page no. 334 of Red Herring Prospectus. A copy of the Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013).*

PRICE BAND: ₹ 98 TO ₹ 100 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.80 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10.00 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-2026 AT THE FLOOR PRICE IS 9.29 TIMES AND AT THE CAP PRICE IS 9.48 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE: September 10, 2026*
	BID/ ISSUE OPENS ON: September 11, 2026**
	BID/ ISSUE CLOSES ON: September 16, 2026#**

**The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one working day prior to the Bid/ Issue Opening Date.*

*** Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Issue Period for QIBs one working day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.*

#UPI mandate end time and date shall be 5.00pm on the Bid/ Issue Closing date

BRIEF DESCRIPTION OF THE BUSINESS OF OUR COMPANY

The business operations of our Company can be broadly classified as follows:

A. Manufacturing of a diverse range of packaging products.; and

B. Trading of plastic granules and Polyvinyl Chloride (PVC) resins.

Our Company is engaged in the production of Polypropylene Woven Fabrics (used as plastic material for making Polypropylene woven bags), Polypropylene Woven Bags (used for industrial and agricultural use), Biaxially Oriented Polypropylene (BoPP) bags (used for packing of food products, animal products, consumer goods, medical supplies and hygiene products), leno bags (used for packing fruits and vegetables), Low Density and Polyester Pouch (used in food, pharmaceutical, cosmetic and industrial packaging) along with Flexible Intermediate Bulk Container ("FIBC") bags (used in chemical, steel, fertilizer and mineral industries) and non-woven bags (used in medical, hygiene, agriculture packaging and reusable shopping bags).

Our Company procures plastic granules and Polyvinyl Chloride (PVC) resins in bulk. A portion of such traded goods is also utilized for captive consumption, while the remaining portion is deployed towards trading activities. By procuring bulk quantities, our Company is able to avail bulk order discount from suppliers.

The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations) and Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. For further details, please refer to the chapter titled "Issue Procedure" beginning on page 334 of the Red Herring Prospectus. A copy of Red Herring Prospectus is filed with Registrar of Companies, Kolkata I as required under Section 32 of Companies Act 2013.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ('BSE SME'). BSE SME SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- **QIB PORTION: NOT MORE THAN 30% OF NET ISSUE**
- **NON-INSTITUTIONAL PORTION: NOT LESS THAN 35% OF NET ISSUE**
- **INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35% OF NET ISSUE**
- **RESERVED CATEGORIES: Up to 2,83,200 EQUITY SHARES or 5.05% OF ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the Recommendation of the Independent Directors of the Company, pursuant to their resolution dated September 07, 2026, the above provided price is justified based on quantitative factors/ KPIs disclosed in the chapter "Basis for Issue Price" beginning on page no. 123 of the Red Herring Prospectus vis-a vis the weighted average cost of acquisition (WACA) of primary and secondary transaction as applicable and disclosed in in the chapter "Basis for Issue Price" beginning on page no. 123 of the Red Herring Prospectus and provided below in this advertisement.

RISK TO INVESTORS:

For details refer to section titled "Risk Factors" on page 21 of the RHP:

Summary description of key risk factor based on materiality:

- We derive a significant portion of our revenue from operations from limited number of customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows. Any adverse change in the business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 customers, including a reduction in order volume, changes in contract terms, delayed payments, or termination, could materially and adversely affect our revenue, cash flows, and overall financial performance.
- We derive a significant portion of our revenue from operations from trading activities, and any adverse developments in this segment may materially impact our business, financial condition, results of operations and cash flows. Our dependence on high trading activities exposes us to risks such as volatility in prices of traded goods, demand–supply fluctuations, higher inventory requirements, low margins, counterparty defaults, and competition due to low barriers to entry, which may adversely impact our business, financial conditions, results of operations and cash flows.
- A significant portion of our revenue from operations is generated from Eastern India especially from West Bengal. Any adverse development affecting our business operations in these regions could have a negative impact on our revenue and results of operations.
- Inadequate or interrupted supply and price fluctuation of our raw materials could adversely affect our business, results of operations, cash flows, profitability and financial condition.
- Our reliance for raw materials is highly dependent on a few limited numbers of suppliers and the loss of one or more such suppliers, the deterioration of their financial condition or prospects, or higher demand from our competitors could adversely affect our supplies from these suppliers. Any adverse change in our business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 suppliers, including a reduction in materials supplied, changes in contract terms, changes in payment terms, or termination of our orders, could materially and adversely affect our revenue, cash flows, and overall financial performance and also expose us to risks of supply disruptions, pricing volatility which may adversely impact our production schedules and financial performance.
- Our Company, Promoters, Directors, Key Managerial Personnel ("KMPs"), Senior Management Personnel ("SMPs"), and Group Companies are involved in certain legal proceedings, which, if determined adversely, may have an adverse effect on our business, financial condition, results of operations, or reputation.
- Past lapses, non-compliances and irregularities in statutory filings with the Registrar of Companies, Accounting Standards and filings with GST authorities may attract regulatory scrutiny or penalties, which could adversely affect our business and reputation.
- There have been past instances of delay in payment of statutory dues by our Company, including TDS, PF, ESIC contributions and Professional Tax, which may expose us to penalties and other regulatory actions.
- We do not own our Registered office, Manufacturing Facility (Unit II) and warehouses and the same are taken on lease from a Promoter, Group Companies and a third party. There can be no assurance that the Lease agreements will be renewed upon termination or that we will be able to obtain other premises on leave and license on same or similar commercial terms.
- Certain related party transactions were not specifically disclosed in the financial statements in accordance with the disclosure requirements prescribed under Schedule III to the Companies Act, 2013. Any regulatory action, penalty or other adverse consequence arising from such disclosure lapses may adversely affect our reputation, financial condition and results of operations.

BASIS FOR ISSUE PRICE

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements: - *(in ₹)*

Sl. No.	Financial year	Basic EPS	Diluted EPS	Weights
1.	Financial year ended March 31, 2026	10.55	10.55	3
2.	Financial year ended March 31, 2025	6.06	5.35	2
3.	Financial year ended March 31, 2024	3.47	3.06	1
	Weighted Average	**7.87**	**7.57**	

Notes:

i. The figures disclosed above are based on the Restated Financial Statements of the Company.

ii. The face value of each Equity Share is ₹ 10.00.

iii. Basic and Diluted EPS is computed in accordance with Accounting Standard 20, notified under the Companies (Accounting Standards) Rules, 2006 (as amended) read with the requirements of SEBI ICDR Regulations

iv. The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements as appearing in Annexure IV.

v. Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders/ Weighted average number of equity shares outstanding during the years/ period.

vi. Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders/ Weighted average number of diluted potential equity shares outstanding during the year/ period.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 98/- to ₹ 100/- per Equity Share of Face Value of ₹ 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the cap Price
P/E Ratio based on the Basic EPS, as restated for the period ending March 31, 2026	9.29	9.48
P/E Ratio based on the Diluted EPS, as restated for the period ending March 31, 2026	9.29	9.48
P/E ratio based on the Weighted Diluted Average EPS, as restated	12.95	13.21

Industry P/E Ratio	(P/E Ratio)
Highest	17.97
Lowest	8.22
Industry Average	13.06

Notes

1. For the purpose of industry, we have considered those companies which are engaged in the similar line of business segment as of our Company, however, they may not be exactly comparable in terms of product portfolio or the size of our Company. The peers have been included for the purpose of broad comparison.

2. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed.

3. P/E Ratio has been computed based on the closing market price of equity shares on BSE on August 24, 2026, divided by the diluted earnings per share for the year ended March 31, 2026.

4. All the financial information for listed industry peers mentioned above is taken as is sourced from the audited consolidated financial statements of the relevant companies for Fiscal 2026, as available on the websites of the stock exchanges.

3. Return on Net Worth ("RoNW")

Sl. No.	Financial year	RoNW(%)	Weights
1.	Financial year ended March 31, 2026	25.28	3
2.	Financial year ended March 31, 2025	17.13	2
3.	Financial year ended March 31, 2024	20.94	1
	Weighted Average	**21.84**	

Notes :

1. Return on Net Worth (%) = net profit after taxation divided by net worth at the end of that year.

2. Net Worth = average value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

4. Net Asset Value (NAV) per Equity Share: (In ₹)

Sl. No.	NAV per Equity Share (after conversion of Convertible Debentures)	Outstanding at the end of the year/ period
1	Financial year ended March 31, 2026	41.73
2	Financial year ended March 31, 2025	31.18
3	Financial year ended March 31, 2024	14.54
4	NAV per Equity Share after the Issue	
	at Floor price	56.92
	at Cap price	57.46
	at Issue Price *	[•]

Notes :

1. NAV per share = Restated Net worth at the end of the year/period / weighted average number of equity shares outstanding at the end of the year/ period.

2. Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares.

*3. * Issue Price per Equity Share will be determined by our Company in consultation with the Book Running Lead Manager.*

6. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals in comparison to our peers. Our Company considers that the KPIs set forth below are the ones that may have a bearing for arriving at the basis for the Issue Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated August 24, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified Banerjee Sarkar & Co, Chartered Accountants, by their certificate dated August 24, 2026.

Particulars	Unit	For the financial year ended		
		March 31, 2026	March 31, 2025	March 31, 2024
Total Revenue from operations	₹ lakhs	37,553.13	26,147.73	10,904.79
Year-on-year ("YoY") Revenue Growth	%	43.62%	139.78%	13.29%
EBIDTA	₹ lakhs	3,804.38	2,256.86	1,234.81
EBIDTA Margin	%	10.13%	8.63%	11.32%
Profit Before Tax (PBT)	₹ lakhs	2,344.80	1,119.62	494.02
Profit after Tax (PAT)	₹ lakhs	1,601.28	810.93	444.36
PAT Margin %	%	4.26%	3.10%	4.07%
Return on Equity (RoE)	%	28.94%	23.66%	22.89%
Return on Capital Employed (RoCE)	%	15.64%	13.91%	10.68%
Fixed Asset Turnover	Times	9.01	7.07	3.34
Return on Assets (RoA)	%	7.25%	5.56%	3.89%

Continued to next page...

Continued from previous page...

Explanation of KPIs:'

1) *'Revenue from Operations' means the Revenue from Operations as appearing in the Restated Financial Statements*
2) *'EBITDA' is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income*
3) *'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations*
4) *'PBT' is Profit Before Tax*
5) *'PAT' is Profit after Tax available for owner of the group.*
6) *'PAT Margin' is calculated as PAT available for shareholders of the Company for the period/year divided by Total revenue.*
7) *'Return on Equity' is ratio of Profit after Tax and Average Shareholder Equity*
8) *'Return on Capital Employed' is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.*
9) *'Net Fixed Asset Turnover' is calculated by dividing the revenue from operations divided by average fixed assets wherein average fixed assets is the sum of Opening fixed assets and closing fixed assets) divided by 2 (two).*
10) *'Return on Assets' is calculated by dividing the PAT by average total assets deployed wherein average total assets deployed = (Opening total assets + Closing total assets)/2*

For details of our other operating metrics disclosed elsewhere in the Red Herring Prospectus, see ***"Our Business"*** *and* ***"Management's Discussion and Analysis of Financial Condition and Results of Operations"*** *on Page No. 145 and 256, respectively.*

OPERATIONAL KPIs MONITORED BY THE COMPANY

In addition to the financial KPIs mentioned above, the Company also monitors the following operational metrics to assess their business performance and identify areas for improvement, with the aim of optimizing both revenue (top line) and profitability (bottom line):

1. Revenue per Metric Tonne

Particulars	FY 2026	FY 2025	FY 2024
Total Revenue from Operations (in ₹ lakhs)	37,553.13	26,147.73	10,904.79
Total Volume sold (in MT)	35,355.71	24,922.00	10,244.04
Revenue per metric tonnes (in Lakhs) (Total Revenue from Operations / total production)	**1.06**	**1.05**	**1.06**

This KPI helps in tracking the revenue generated per metric tonne of product sold. It is an indicator of Company's pricing strategy and profitability measure.

2. Energy Consumption per Unit of Volume Sold

Particulars	FY 2026	FY 2025	FY 2024
Total Volume Sold (in MT)	35,355.71	24,922.00	10,244.04
Total energy consumed for the year (in Units)	78,36,550	79,21,403	54,74,353
Units of Energy Consumption per Total Volume Sold in MT (total volume sold / energy consumed)	**221.65**	**317.85**	**534.39**

Energy consumption per unit of total volume sold is a key performance indicator that measures how much energy (electricity) is consumed to produce one unit of product in MT sold. It signifies the energy-efficiency of our production process.

7. Comparison of KPI based on additions or dispositions to our business:

Our Company has not made any material additions or dispositions to our business during Fiscals 2026, 2025 and 2024. For further information see **"Management's Discussion and Analysis of Financial Condition and Results of Operations"** on page no. 256.

8. Weighted average cost of acquisition, Floor Price and Cap Price

(a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a conversion of 0.1% *Compulsory convertible Debentures* on March 24, 2025 during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares or convertible securities allotted	Face Value per Equity Share (₹)	Issue price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on primary issue of Equity Shares or convertible securities (₹) ^ #
March 24, 2025	18,00,000	10/-	100/-	11.86%	18,00,00,000	100/-
Weighted Average Cost of Acquisition (WACA) (Primary Transactions) (₹ per Equity Share)						**100/-**

^ The Board of Directors in its meeting held on March 24, 2025 and Shareholders of the Company in the Extraordinary General Meeting held on March 19th, 2025 approved the issuance of equity shares of the Company to the holders of 1,800 0.1% Compulsory convertible Debentures of face value of ₹ 1,00,000/-in the Company in the ratio of 1,000 equity shares of ₹ 10/- each at a premium of 90/- per share for every 1 (one) Compulsory convertible debenture held in the Company

(b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

Except as disclosed below secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

Date of Transaction	No. of Equity Shares or convertible securities transacted	Face Value per Equity Share (₹)	Transaction price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on secondary transaction of such Equity Shares or convertible securities (₹) ^ #
July 02, 2025	30,00,000	10/-	33.33/-	19.77%	10,00,00,000	33.33/-
Weighted Average Cost of Acquisition (WACA) (Secondary Transactions) (₹ per Equity Share)						**33.33/-**

#M/s Hind Polyfab Private Limited, a Promoter Group Company sold 30,00,000 equity shares of ₹10/- each held in the Company (its entire holding) to Mr. Ramesh Kumar Rateria, Promoter of the Company on July 02, 2025.

(c) If there are no such transactions to report under (a) and (b) above, the following are the details of the price per share of our Company basis the last five primary or secondary transactions (secondary transactions where our Promoters, members of the Promoter Group, Selling Shareholders or other Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this Prospectus irrespective of the size of transactions

Since there are have been transactions to report to under (a) and (b) above, the details based on the last five primary issuances or secondary transactions, are not applicable.

(d) The Floor Price is 9.80 times and the Cap Price is 10.00 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the shareholders with rights to nominate directors are disclosed below:

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹98/-)	Cap Price (₹100/-)
Weighted average cost of acquisition of primary issuances as per paragraph 8 (a) above	100/-	98	100
Weighted average cost of acquisition for secondary transactions as per paragraph 8 (b) above	33.33/-	98	100
Weighted average cost of acquisition of primary issuance as per paragraph 8(c)	NA	98	100

ADDITIONAL INFORMATION FOR INVESTORS

Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for Promoter(s), Promoter Group and additional top 10 shareholders, in the following format:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Issue Shareholding as at Allotment[3]			
				At the lower end of the price band (₹ 98/-)		At the upper end of the price band (₹100/-)	
	Shareholders	No. of Equity Shares held	% of Pre-Issue Issued, Subscribed and Paid-Up Equity Share Capital#*	Number of Equity Shares [(2)]	Share Holding (in %)	Number of Equity Shares	Share Holding (in %)
PROMOTERS							
1.	Ramesh Kumar Rateria	32,81,000	21.62%	32,81,000	15.78%	32,81,000	15.78%
2.	Ashok Kumar Rateria	2,31,000	1.52%	2,31,000	1.11%	2,31,000	1.11%
3.	Suman Financial Advisory Pvt. Ltd.	21,60,000	14.23%	21,60,000	10.39%	21,60,000	10.39%
4.	Suman Towers Pvt. Ltd.	21,60,000	14.23%	21,60,000	10.39%	21,60,000	10.39%
5.	Vinayak Tie-Up Pvt. Ltd.	16,07,200	10.59%	16,07,200	7.73%	16,07,200	7.73%
6.	Nivedeeka Commercial Pvt. Ltd.	10,08,200	6.64%	10,08,200	4.85%	10,08,200	4.85%
7.	Bhagyashri Trading Pvt. Ltd.	7,78,800	5.13%	7,78,800	3.75%	7,78,800	3.75%
PROMOTER GROUP							
8.	Sampark Consultants Ltd.	48,000	0.32%	48,000	0.23%	48,000	0.23%
9.	Shipra Retailer Pvt. Ltd.	2,32,600	1.53%	2,32,600	1.12%	2,32,600	1.12%
10.	Rupam Rateria	2,80,000	1.84%	2,80,000	1.35%	2,80,000	1.35%
11.	Rajat Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
12.	Snehal Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
13.	Prem Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
14.	Ramesh Kumar Rateria (HUF)	1,46,000	0.96%	1,46,000	0.70%	1,46,000	0.70%
15.	Nilkanth Commercial Pvt. Ltd.	7,54,400	4.97%	7,54,400	3.63%	7,54,400	3.63%
ADDITIONAL TOP 10 SHAREHOLDERS							
16.	Prerna Agency Pvt. Ltd.	3,01,830	1.99%	3,01,830	1.45%	3,01,830	1.45%
17.	Shikha Goel	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
18.	Novel Apartments Pvt. Ltd.	1,70,000	1.12%	1,70,000	0.82%	1,70,000	0.82%
19.	Shiv Towers Private Ltd.	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
20.	Pets Paradise and Multitrade LLP	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
21.	Ami Sundeep Sanghavi	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
22.	Kuldeep Kumar Goel	75,000	0.49%	75,000	0.36%	75,000	0.36%
23.	Rohit Kumar Banka	70,000	0.46%	70,000	0.34%	70,000	0.34%
24.	Sur-Mangal Holdings Pvt. Ltd.	50,000	0.33%	50,000	0.24%	50,000	0.24%
25.	Kred Hospitality LLP	50,000	0.33%	50,000	0.24%	50,000	0.24%

BASIS FOR ISSUE PRICE

The **"Basis for Issue Price"** on Page 123 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled **"Basis for Issue Price"** on Page 123 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) **- Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) **- Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day**
Bid Modification	From Issue opening date up to **4 pm on T Day**
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	**T Day – 5 pm**
Issue Closure T Day	**T Day – 4 pm** for QIB and NII categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 AM on T+1 Day.**
Third party check on Non- UPI applications	On daily basis and to be completed before **1 pm on T+1 Day.**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before **09:30 pm on T Day.** All SCSBs for Direct ASBA – Before **07:30 pm on T Day** Syndicate ASBA - Before **07:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 Day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 Day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day;** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking. Initiation before **2 pm on T+2 day**
Corporate action execution for credit of shares	Completion before **6 pm on T+2 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Upward revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date* (i.e. September 16, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification /Revision/Cancellation of Bids	
Upward Revision of Bids by Individuals Investors, QIBs, Non Institutional Investors categories#	Only between 10.00a.m on the Bid/Issue opening date and up to 4.00 p.m IST on Bid/Issue Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid /Issue Closing Date.*

#QIBs, Non-Institutional Bidders and Individual investors can neither revise their Bids downwards nor cancel/ withdraw their Bids.

INDICATIVE TIMELINES FOR THE ISSUE

EVENT	INDICATIVE DATES
Anchor Investor Bidding Date*	September 10, 2026
Bid/ Issue Opens On	September 11, 2026
Bid/ Issue Closes On	September 16, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	September 17, 2026
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T+2)	September 18, 2026
Credit of Shares in Demat accounts of allottees (T+2)	September 18, 2026
Commencement of trading of the Equity Shares on the Designated Stock Exchange (T+3)	September 21, 2026

**The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one working day prior to the Bid/ Issue Opening Date.*

Our Company may, in consultation with the BRLM, consider closing the Bid/ Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

UPI mandate end time and date shall be at 5.00 pm IST on Bid/Issue Closing Date.

ASBA*	Simple, Safe, Smart way of Application- Make use of it !!!	**Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check the ASBA section below.**	**Mandatory in public issues from January 01, 2016. No cheques will be accepted.**

UPI UNIFIED PAYMENTS INTERFACE

UP I - Now Mandatory in ASBA fo r Individual Investors (IIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for IIs applying through Registered Brokers, DPs and RTAs. IIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 334 of the Red Herring Prospectus
The process is also available on the website of Book Running Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Issue Period at the application centers mentioned in the Bid cum Application Form.

Standardization of cut-off time for uploading of Bids on the Bid/ Issue Closing Date:

a) A standard cut-off time of 3.00 p.m. for acceptance of Bids.

b) A standard cut-off time of 4.00 p.m. for uploading of Bids received from other than Individual Applicants i.e. QIBs, HNIs and employees (if any).

c) A standard cut-off time of 5.00 p.m. for uploading of Bids received from only Individual Applicants, which may be extended up to such time as deemed fit by Designated Stock Exchange after taking into account the total number of Bids received up to the closure of timings and reported by the Lead Manager to Designated Stock Exchange within half an hour of such closure.

It is clarified that Bids not uploaded on the electronic system, would be rejected. In case of discrepancy in the data entered in the electronic book vis-à-vis the data contained in the physical Bid cum Application Form, for a particular Bidder, the details as per the file received from the Designated Stock Exchange may be taken as the final data for the purpose of Allotment.

Bids will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holiday).

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three working days, subject to the Bid/ Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange(s), by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see **"Issue Procedure"** on page no. 334 of the Red Herring Prospectus. All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to **"Issue Procedure"** on no. 334 of the Red Herring Prospectus. A copy of the Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public issue by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who apply for minimum application size".

In case the DP ID, Client ID and the PAN mentioned in the Bid cum Application Form and entered into the online IPO system of the Stock Exchanges by the relevant Designated Intermediary, as the case may be, do not match with the DP ID, Client ID and PAN available in the Depository database, then such Bids are liable to be rejected. Bidders should note that the Equity Shares will be allotted to all successful Bidders only in dematerialized form. The Bid cum Application Forms which do not have the details of the Bidders' Depository account, including DP ID, Client ID, PAN, and UPI ID (for IIBs using the UPI Mechanism), shall be treated as incomplete and will be rejected.

The PAN, DP ID, and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID, and Client ID available in the Depository database, otherwise the Bid cum Application Form is liable to be rejected. Bidders should ensure that the beneficiary account provided in Bid cum Application form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled **"History and Certain Corporate Matters"** on page no. 178 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled **"Material Contracts and Documents for Inspection"** on page no. 395 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by Shares

Continued to next page...

NMDC Limited

(A Government of India Enterprise)
Regd. Office: Khanij Bhavan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad – 500 028, CIN: L13100TG1958GOI001674; Phone: +91 040-23538757; E-mail: ims@nmdc.co.in
Website: https://www.nmdc.co.in/

NOTICE TO SHAREHOLDERS

OPENING OF SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES

Pursuant to SEBI Circular No. SEBI/HO/38/13/11(2) 2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, shareholders of NMDC Limited are hereby informed that a one year special window has been opened to facilitate the transfer and dematerialisation ("demat") of physical securities sold or purchased prior to April 1, 2019 and also cover transfer requests that were submitted earlier but were rejected, returned or remained unattended due to incomplete documentation, process deficiencies or other reasons.

- The special window will remain open for a period of one year from **February 05, 2026 to February 04, 2027**
- All such transfers of securities shall be mandatorily credited to the transferee, only in dematerialised form
- Securities so transferred shall be subject to a lock-in period of one year from the date of registration of transfer. Such securities shall not be transferred, pledged or lien-marked during the said lock-in period.

Investors are encouraged to take this opportunity to submit their share transfer requests along with requisite documents to the Company's Registrar and Transfer Agent, M/s Aarthi Consultants Pvt Ltd, 1-2-285, Domalguda, Hyderabad-500029, Telangana. Contact: 040-27638111, 27634445, Fax: 040-27632184, Email: info@aarthiconsultants.com

Details of this notice and list of requisite documents are available on the website of NMDC Limited **www.nmdc.co.in** under Investors section – Dividend and Shares.

For NMDC Limited
Sd/-
Aniket Kulshreshtha
Company Secretary

Place: Hyderabad
Date : 7th September 2026

INTERACTIVE FINANCIAL SERVICES LIMITED

CIN: L65910GJ1994PLC023393
Regd. Office: 508, 5th Floor, Priviera, Nhru Nagar, Ahmedabad-380 015, Gujarat, India
Tel No.: +91 9898055647; **Email:** info@ifinservices.in; **Website:** www.ifinservices.in;

NOTICE OF THIRTY SECOND ANNUAL GENERAL MEETING BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that the 32nd Annual General Meeting (AGM) of the Members of the Company "Interactive Financial Services Limited" ("Company") (CIN: L65910GJ1994PLC023393) is scheduled to be held on Tuesday, September 29, 2026 at 03:30 P.M. IST through Video Conferencing (VC)/Other Audio Visual Means (OAVM), to transact the business as set out in the Notice of AGM, in compliance with the General Circular issued by the Ministry of Corporate Affairs (MCA) read with circular issued by SEBI.

Notice of AGM and Annual Report for FY 2025-2026 will be dispatch to all the eligible members whose e-mail address are registered with the Depository Participants (DPs) / Company / Registrar & Transfer Agent of Company through electronic mode only and the physical copy of the AGM Notice and Annual Report will not be sent separately to any shareholder. Pursuant to Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company shall be providing a web-link of the Annual Report 2025-26 to those Members who have not registered their e-mail addresses with the Company/Depositories. The Annual Report is also available on the website of the Company at www.ifinservices.in.

The businesses as mentioned in the Notice of AGM may be transacted through e-voting facility to enable the eligible members to cast their votes electronically and accordingly Company has engaged the services of NSDL to provide remote e-voting facility and e-voting facility during the AGM to the eligible members of the Company. The Notice of AGM is published on the website of NSDL's at www.evoting.nsdl.com and on Company's website at www.ifinservices.in.

The members can participate in the Annual General Meeting **ONLY through VC/OAVM facility**. The details of which is provided by the company in the Notice of the Meeting. Accordingly, no provision had been made to enable the shareholders to attend and participate in the 32nd AGM of the company in person. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013.

Pursuant to Section 91 of Companies Act, 2013 read with rules made there under and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from September 21, 2026 to September 29, 2026 (both days inclusive) for the purpose of 32nd AGM.

The details required under Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard issued by ICSI, are mentioned below:

1. The Ordinary and Special Businesses as set out in the Notice of AGM may be transacted through voting by electronic means only, which is detailed in the Notice;
2. The cut-off date for determining the eligibility to vote by electronic means is Tuesday, September 22, 2026;
3. The remote e-voting of the Company shall commence Saturday, September 26, 2026 at 09:00 A.M. and ends on Monday, September 28, 2026 at 05:00 P.M. The remote e-voting shall not be allowed beyond the aforesaid date and time. Once the votes are cast by the members the same cannot be changed by them;
4. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the Depositories as on the cut-off date i.e. Tuesday, September 22, 2026, shall only be entitled to avail facility of remote e-voting or e-voting at the AGM;
5. A person, who acquires the shares and becomes a shareholder of the company after the dispatch of the Notice of the AGM and holds shares as of the cut-off date i.e. Tuesday, September 22, 2026, may follow the procedure for obtaining User ID and Password as provided in the Notice of the AGM which is available on the company's website and on NSDL's website. If the Shareholder is already registered with NSDL for e-voting then he/she can use his/her User ID and Password for casting the vote through remote e-voting;
6. The members who have cast their vote through e-voting prior to the AGM may also attend the AGM through VC and OAVM but shall not be entitled to cast their vote again;
7. The Company has appointed Ms. Insiya Nalawala, Practicing Company Secretary, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner;

Members are requested to note that pursuant to the MCA and SEBI circulars, the company will not be sending physical copies of AGM Notice and Annual Report to the members of the company.

In case of any queries or issues regarding e-voting, members are advised to refer the "FAQ" and "E-Voting user manual" available at www.evoting.nsdl.com or write an email to evoting@nsdl.co.in.

In case of any grievance connected with facility for voting by electronic means may contact to Ms. Jaini Jain, Company Secretary of the Company, Contact Number: 079-46019796, Email Id: compliance@ifinservices.in, Address: 508, 5th Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India.

By order of the Board of Directors
For, Interactive Financial Services Limited
Sd/-
Jaini Jain
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: 07.09.2026

STELLAR CAPITAL SERVICES LIMITED

CIN: L74899HR1994PLC076773
Registered Office: 402, 4th Floor Solitaire Plaza, M.G. Road, Gurgaon, Haryana 122002
Corporate Office: D-10/1, Okhla Industrial Area, Phase 1, New Delhi-110020
Website: www.stellarcapital.in **Email:** stellarcapital@yahoo.in

NOTICE OF THE 32nd ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice is hereby given that:

1. The **32nd Annual General Meeting ("AGM")** of the Members of Stellar Capital Services Limited ("Company") will be held on **Wednesday, 30th September, 2026 at 02:00 p.m. (IST)** through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility, to transact the business(es) as set out in the Notice of AGM (Notice).
2. In compliance with the aforesaid Circulars issued by the MCA and SEBI, the Annual Report for the financial year ended 31st March, 2026 consisting of Financial Statements including Board's Report, Auditor's Report and other documents required to be attached therewith including Notice of the 32nd AGM of the Company inter alia indicating the process and manner of Remote e-Voting and e-Voting at the AGM has been sent electronically to all the Members whose e-mail address is registered with the Company/Depository Participant(s) and to all other persons so entitled.
3. Members may also note that the 32nd AGM Notice dated 07th September, 2026 and the Annual Report of 2025-26 will also be available on the Company's website i.e. www.stellarcapital.in and on website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com.
4. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 w.e.f. 19th March, 2015, Secretarial Standard on General Meeting (SS-2), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars and SEBI Circulars, the Company is pleased to provide to its Members the facility of voting by electronic means in respect of business to be transacted at the AGM dated 07th September, 2026. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means. The facility of casting votes by a member using Remote e-Voting as well as the e-Voting system on the date of the AGM will be provided by CDSL.
5. Ms. Rupal Mittal, (M No.A79967), Practicing Company Secretary have been appointed as the Scrutinizer for conducting the e-Voting in a fair and transparent manner.
6. All the Members are hereby informed that:
   a. The Company has completed the dispatch of Notice of Annual General Meeting and other documents on 06th September, 2026 to those shareholders whose email are registered with the Company/Depository Participant as on record date i.e., 04th September, 2026.
   b. The Remote e-Voting period commences on Saturday, 27th September, 2026 (9:00 a.m.) and ends on Monday, 29th September, 2026 (5:00 p.m.). The Remote e-Voting module shall be disabled by CDSL thereafter.
   c. The Members of the Company holding shares either in physical form or dematerialized form as on cut-off date i.e., 23rd September, 2026, shall only be entitled to avail the facility of Remote e-Voting or e-Voting at the AGM.
   d. The voting rights of the Members shall be in proportion to their shareholding in the Company as on 23rd September, 2026 (cut-off date). Any person, who acquire shares and became the Member after the dispatch of the Notice but before the cut-off date (i.e., 23rd September, 2026), may obtain Sequence Number by sending a request to the Company's Registrar and Share Transfer Agent, **M/s. SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** at an email id: info@skylinerta.com
   e. The Members of the Company holding shares either in physical form or in dematerialized form, as on the closing of working hours of cut-off date i.e. 23rd September, 2026 and not casting their vote through Remote e-Voting, may cast their vote at the AGM through e-Voting. A Member may participate in the meeting even after exercising his/her right to vote through Remote e-Voting but shall not be allowed to vote again in the Meeting. Once the vote is casted by the Member, he shall not be allowed to change it subsequently.
   f. In case you have any queries / grievance pertaining to remote e-Voting (before / during the AGM), you may refer the Frequently Asked Questions ("FAQ") for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.cdsl.com or call on toll free no.: 022 - 4886 7000 and 022 - 24997000 or send a request at https://evoting.cdslindia.com/Evoting/EvotingLogin
   g. Please keep your most updated email id registered with the Company/Depository Participant to receive the timely communication.
   h. The results of the Remote e-voting and votes cast at the AGM shall be declared not later than two working days from the conclusion of the AGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz. https://www.stellarcapital.in/ immediately after declaration, and will be communicated to BSE Limited.

Notice is hereby further given that pursuant to the provisions of Section 91 of the Companies Act, 2013 and the applicable rules framed thereunder and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company shall remain closed from Wednesday, 23rd September, 2026 to Wednesday, 30th September, 2026 (both days inclusive).

By order of the Board
For Stellar Capital Services Limited
Sd/-
Sachin Gupta
Company Secretary

Place: Gurgaon
Date: 07th September, 2026

LANCER CONTAINER LINES LIMITED

CIN: L74990MH2011PLC214448
Regd. Office: Mayuresh Chambers Premises Co-Op. Society Ltd., Unit No. H02-2, H02-3 & H02-4, Plot No. 60, Sector-11 CBD Belapur, Navi Mumbai, 400614.
Tel No: (+91 22) 27566940/41/42,
E-Mail: secretarial@lancerline.com, **Website:** www.lancerline.com

NOTICE OF THE 15th ANNUAL GENERAL MEETING (AGM) AND E-VOTING INFORMATION

Notice is hereby given that the Fifteenth Annual General Meeting **("AGM")** of the Members of Lancer Container Lines Limited **("Company")** will be held on Tuesday, September 29, 2026 at 4:00 p.m. (IST) through Video Conferencing **("VC")**/Other Audio Visual Means **("OAVM")**, without the physical presence of the Members at a common venue, to transact the businesses set out in the Notice convening the AGM **("AGM Notice")**, in compliance with the applicable provisions of the Companies Act, 2013 **("Act")** and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")** read with General Circular No. 03/2025 dated September 22, 2025 and other applicable circulars issued by the Ministry of Corporate Affairs **("MCA")** and the Securities and Exchange Board of India **("SEBI")** (collectively, **"MCA and SEBI Circulars"**).

In accordance with the MCA and SEBI Circulars, the electronic dispatch of the AGM Notice together with the Annual Report of the Company for the financial year 2025-26 **("Annual Report")** was completed on Monday, September 7, 2026, to those Members whose e-mail addresses were registered with the Company/Depository Participants/Registrar and Transfer Agent **("RTA")** as on Friday, August 28, 2026. In accordance with Regulation 36(1)(b) of the Listing Regulations, letters containing the exact web-link and path to access the Annual Report are being sent to those Members whose e-mail addresses are not registered.

Members may note that the AGM Notice and the Annual Report, including instructions for remote e-voting and participation in the AGM through VC/OAVM, are available on the Company's website at www.lancerline.com, on the website of BSE Limited at www.bseindia.com and on the e-voting website of Bigshare Services Private Limited at https://ivote.bigshareonline.com.

REMOTE E-VOTING AND E-VOTING DURING THE AGM

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings (SS-2), the Company is providing its Members the facility to exercise their right to vote electronically on all resolutions set forth in the AGM Notice through the e-voting system provided by Bigshare Services Private Limited.

All Members are hereby informed that:

1. The cut-off date for determining the eligibility of Members to vote through remote e-voting or e-voting during the AGM is Tuesday, September 22, 2026.
2. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote through remote e-voting or e-voting during the AGM.
3. Any person who acquires shares of the Company and becomes a Member after dispatch of the AGM Notice and holds shares as on the cut-off date may obtain the login credentials in the manner specified in the AGM Notice or by sending a request to investor@bigshareonline.com. A Member already registered on the Bigshare i-Vote platform may use the existing User ID and password.
4. Remote e-voting will commence on Thursday, September 24, 2026 at 9:00 a.m. (IST) and end on Monday, September 28, 2026 at 5:00 p.m. (IST).
5. Remote e-voting will not be permitted beyond 5:00 p.m. (IST) on Monday, September 28, 2026, and the remote e-voting module will be disabled thereafter. Once a vote on a resolution is cast, the Member shall not be allowed to change it subsequently.
6. Only those Members who attend the AGM through VC/OAVM, have not cast their vote through remote e-voting and are otherwise not barred from voting shall be eligible to vote through the e-voting system during the AGM.
7. Members who have cast their vote through remote e-voting may attend and participate in the AGM through VC/OAVM but shall not be entitled to vote again at the AGM.
8. The manner of remote e-voting and e-voting during the AGM, including for Members holding shares in dematerialised form and Members whose e-mail addresses are not registered, is provided in the AGM Notice. Members holding shares in dematerialised form who have not registered/updated their e-mail addresses are requested to register/update the same with their respective Depository Participants.

For queries or grievances relating to e-voting or participation in the AGM through VC/OAVM, Members may refer to the Frequently Asked Questions (FAQs) and the i-Vote e-voting module available under the download section at https://ivote.bigshareonline.com, e-mail ivote@bigshareonline.com or call 1800 22 54 22. Members may also contact the Company at secretarial@lancerline.com.

For Lancer Container Lines Limited
Sd/-
Jinal Thakkar
Company Secretary & Compliance Officer
ACS: 70547

Place: Navi Mumbai
Date: September 7, 2026

[illegible]

Corresponding Address

[illegible]

UFM INDUSTRIES LIMITED

CIN: L15311AS1986PLC002539
Regd. Office: Meherpur, Silchar, Assam - 788015
Corporate Office: 404 Mangalam, 24 Hemant Basu Sarani, Kolkata - 700 001
Tel: 03842 - 224822/224996, **Fax:** 03842 - 241539,
Email: ufmindustries@rediffmail.com, **Website:** ufmindl.weebly.com

NOTICE TO MEMBERS- ANNUAL GENERAL MEETING, BOOK CLOSURE AND REMOTE E-VOTING

(A) E- Annual General Meeting (AGM) & Book closure:

Notice is hereby given that 40th Annual General Meeting ("AGM") of the members of the Company will be held on Monday, 28th September, 2026 at 3:00 P.M. at the premises of Registered office at Meherpur, Silchar, Assam - 788 015 to transact the business as set out in the Notice dated 13th August, 2026.

In compliance with the Circulars, electronic copies of the Notice of Annual General Meeting and Annual Report have been sent to those members whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent/Depository Participant(s). These documents are also available on the website of the company at www.ufmindl.weebly.com. The dispatch of Notice of the AGM through emails has been completed on 5th of September, 2026. Pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, 23rd September, 2026 to Monday, 28th September, 2026 (both days inclusive).

(B) Remote e-voting:

Members of the Company be and are hereby informed that pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has offered Remote e-voting facility for its members to cast their vote electronically on all the resolutions set forth in the Notice from a place other than venue of AGM through the platform of National Securities Depository Limited (NSDL). The details pursuant to the provisions of the Companies Act and the said Rules are given hereunder:

(a) Date and time of commencement of remote e-voting: Friday, 25th September, 2026 at 9.00 a.m.
(b) Date and time of end of remote e-voting: Sunday, 27th September, 2026 at 5.00 p.m.
(c) Cut-off date: Monday, 21st September, 2026
(d) Remote e-voting by electronic mode shall not be allowed beyond 5.00 p.m. on 27th September, 2026.
(e) Notice of Annual General Meeting inter alia containing the procedures of e voting, Annual Report, are available on the website of the Company at ufmindl.weebly.com and on the website of NSDL.
(f) Members who have acquired shares after the despatch of the Notice of AGM and before the cut-off date may approach the Company for issuance of the User ID and Password for exercising their right to vote by electronic means.
(g) A member may participate in the e-AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the AGM.
(h) A person whose name is recorded in the Register of Members or in the Register of Beneficial owners maintained by Depositories as on the cut-off date only shall be entitled to avail facility of remote e voting or voting in the AGM.

The Company has appointed Mr. Shahnawaz (Membership No. 21427 and Certificate of Practice No. 15076), Practicing Company Secretary as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner. For grievances/queries relating to e-voting members may write to Mr. Sharwan Mangla, MAS Services Limited, T-34 2nd Floor Okhla Industrial Area Phase Ii New Delhi 110020, Tel. no. 011-26387281,82,83 or email at info@masserv.com /ufmindustries@rediffmail.com.

For UFM Industries Limited
Sd/-
Annu Jalan
Company Secretary

Date: 5th September, 2026
Place: Silchar

POLYMECHPLAST MACHINES LIMITED

CIN: L27310GJ1987PLC009517
Registered Office: 'Gold Coin House', 776, G.I.D.C. Makarpura, Vadodara- 390010, Gujarat
Website: www.polymechplast.com | Email Id.: cs@polymechplast.com | Phone No.: 0265-2632210

NOTICE OF 39TH ANNUAL GENERAL MEETING [AGM], E-VOTING AND BOOK CLOSURE INFORMATION

Notice is hereby given that the 39th Annual General Meeting (AGM) of Polymechplast Machines Limited is being scheduled to be held on Wednesday, 30th September, 2026 at 3:00 p.m. through Video Conference ("VC")/Other Audio Visual Means ("OAVM"), to transact the business as set out in the Notice of the AGM. The Company has sent Notice of the 39thAGM along with a web-link to access the Annual Report 2025-26 on Monday, 7th September, 2026, only through electronic mode to those Members whose e-mail addresses are registered with the Company/Registrar & Transfer Agent/ Depository Participants ('DPs').

As Per regulation 36(1)(b) of SEBI (Listing obligations and disclosure requirements) Regulation 2015("SEBI Listing Regulation"), the letter mentioning web-link including the exact path, where complete details of Annual Report available, is being sent to those Members who have not register their email address(es) either with the Company or Depository or Registrar and Share Transfer Agent (RTA) of the Company.

The Annual Report 2025-26 of the Company along with Notice and the Explanatory Statement of the 39th AGM is available on the website of the Company at https://www.polymechplast.com / investor/annual-reports / and on the websites of the Stock Exchange viz. www.bseindia.com. A copy of the same is also available on the website of Central Depository Services (India) Limited ('CDSL') at www.evotingindia.com.

Remote e-Voting:

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the revised Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to its Members the facility of remote e-Voting before/during the AGM in respect of the business to be transacted as mentioned in the Notice of the 39thAGM and for this purpose, the Company has appointed CDSL for facilitating voting through electronic means.

The detailed instructions for remote e-Voting are given in the Notes to the Notice of 39th AGM. Members are requested to note the following:

a) The remote -Voting facility will be available during the following period:

Commencement of remote e-Voting	**Sunday, 27th September, 2026 (9:00 am)**
Conclusion of remote e-Voting	**Tuesday, 29th September, 2026 (5:00 pm)**

The remote -Voting module shall be disabled by CDSL for Voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.

b) The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on Tuesday, 22ndSeptember, 2026 ('cut-of date'). The facility of remote e-Voting shall also be made available during the Meeting and shall be disabled 15 minutes after the conclusion of the Meeting. Members attending the Meeting, who have not already cast their vote by remote e-Voting shall be able to exercise their right to vote during the Meeting. Once the vote on a resolution is cast by the Member, the same shall not be allowed to be changed subsequently. A person whose name is recorded in the Register of Members/Register of Beneficial Owners as on the cut-off date only shall be entitled to avail the facility of remote e-Voting before/during the AGM. Members who have cast their vote by remote e-Voting prior to the Meeting may attend the Meeting electronically but shall not be entitled to vote on such resolution(s) again.

c) A non-individual shareholder or shareholder holding securities in physical mode, who becomes a Member of the Company after the dispatch of the Notice and holds shares as on the cut-off date, may obtain the User ID and password for remote e-Voting by sending a request at helpdesk.evoting@cdslindia.com. However, if the Member is already registered with CDSL for remote e-Voting, then he/she can use his/her existing User ID and password for casting the vote.

d) Individual shareholders holding securities in electronic mode, who acquire shares of the Company and become a Member of the Company after dispatch of the Notice and hold shares as on the cut-off date may follow the login process mentioned in the Notes of the Notice of the AGM.

Members can also login by using the existing login credentials of the demat account held through DPs registered with National Security Depository Limited ('NSDL') or Central Depository Services (India) Limited ('CDSL') for remote e-Voting facility.

e) A person who is not a Member as on the cut-of date should treat the Notice of the AGM for information purposes only.

Mr. Devesh A. Pathak of M/s. Devesh Pathak & Associates (Membership No.: FCS 4559), Practicing Company Secretaries has been appointed as the Scrutiniser to scrutinise the remote e-Voting process before/during the AGM in a fair and transparent manner.

In case of any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, AVP, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login Type	Helpdesk Details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.comor contact at toll free no. 1800 21 09911.
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Dividend and Record Date:

Members may note that the Board of Directors at its meeting held on 21stMay, 2026, has recommended a Dividend of Rs. 1/- per equity Share having face value of Rs. 10/-each. The dividend, if approved at the AGM, will be paid, subject to deduction of tax at source ('TDS'), within 30 days of declaration. The Company has fixed Tuesday, 22nd September, 2026, as the Record Date for determining entitlement of Members to dividend for the financial year ended 31STMarch 31, 2026.

Book Closure:

Pursuant to Section 91 of Companies Act, 2013 read with rules made there under and Regulation 42 of Listing Regulations, the register of members and share transfer books of the Company will remain closed from Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (Both Days Inclusive)for the purpose of 39thAGM of the Company.

By Order of the Board
For Polymechplast Machines Limited
Sd/- Vaishali Punjabi
Company Secretary and Compliance Officer
ACS: 48695

Place: Vadodara
Date: 7th September, 2026

VIPULORGANICS

Interconnected Chemistry

For VIPUL ORGANICS LIMITED

Regd. Off.: 102, Andheri Industrial Estate, Off. Veera Desai Road, Andheri (West), Mumbai - 400053
Corp. Off.: B 603-A, Kaledonia, Sahar Road, Off. W.E. Highway, Andheri (East), Mumbai - 400069
(CIN: L24110MH1972PLC015857) Telephone no. 022-66139999, Fax no. 022-66139977/75
Email Id: info@vipulorganics.com, Website: www.vipulorganics.com

NOTICE OF 54th ANNUAL GENERAL MEETING
Remote E-Voting and Book Closure Intimation

Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, notice is hereby given that:

1. The 54th Annual General Meeting (AGM) of the Company will be held on Wednesday, 30th September, 2026 at 03.30 p.m. (IST) through Video Conferencing (V) Other Audio- Visual Means (OAVM), without physical presence of the Members at a common venue to transact the business as set out in the Notice of the 54" AGM, in accordance with the applicable provisions of the Act and Rules made thereunder read with all applicable circulars issued by the Ministry of Corporate affairs (MCA) and the Securities and Exchange Board of India (SEBI) in this regard.
2. In compliance with the Act, Rules made thereunder and applicable circulars, copies of the Noice of the AGM along with Annual Report for the financial year ended 31 March, 2026 have been sent through e-mail to all the members whose email addresses are registered with the Company, Depository Participant and Registrar & Share Transfer Agent (RTA) of the Company. The said Annual Report along with the Notice convening the 54th AGM is also available on the website of the Company viz https://www.vipulorganics.com/annual report.htm, website of Central Depository Services (India) Limited (CDSL) viz. www.evotingindia.com and on website of Stock Exchange i.e. BSE Limited viz. www.bseindia.com.
3. Members holding shares ether in physical form or dematerialized form, as on cut-off date i.e. Wednesday, 23rd September, 2026 may cast their vote electronically on the Ordinary and Special business as set out in the Notice of the 54 AGM through electronic voting system of Central Depository Services (India) Limited (CDSL) from a place other than venue of AGM ('remote E-Voting').
4. The Board of Directors, at its meeting held on May 30, 2026, recommended a Final Dividend of Rs. 0.80 per share of the face value of Rs. 10 each for the financial year ended March 31, 2026. The Company has fixed Wednesday, September 23, 2026, as the Record Date for determining the Members entitled to receive the proposed Final Dividend. The Final Dividend, if approved by the Members at the AGM, will be paid electronically to the eligible Members within the prescribed time limit under the Companies Act, 2013, who have updated their bank account details for receiving the dividend through electronic means.
   SEBI vide its Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number); bank account details & specimen signature ("KYC") and choice of Nomination. As per the aforesaid SEBI Circular, members holding securities in physical form may note that any dividend payable with respect to their shareholdings would be withheld if their KYC details are not updated with the RTA.
   Further please note that pursuant to the amendment to Regulation 12 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, effective from November 19, 2025, the Company would be unable to pay dividends through physical instruments to shareholders whose bank account details are not updated. Such members are requested to register their bank account details with the DP in case of shares held in dernat form, or with the Bigshare Services Private Limited (RTA) in case of shares held in physical form by submitting Forms ISR 1, ISR 2 and SH 13 along with requisite documents.
5. All the members are informed that:
   i. The Ordinary and the Special business set out in the Notice of 54" AGM may be transacted through voting by electronic means i.e. remote e-voting;
   ii. The remote e-voting shall commence on Sunday, 27th September, 2026 at 9:00A.M.;
   iii. The remote e-voting shall end on Tuesday, 29th September, 2026 at 5.00 P.M.;
   iv. the cut-off date for determining the eligibility to vote by remote e-voting and at the AGM is Wednesday, 23rd September, 2026;
   v. any person, who acquires shares of the Company and becomes member after dispatch of the Notice of the AGM and holding shares as on the cut off date. Wednesday, 23 September, 2026, may obtain login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person who is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote;
   vi. members may note that: a) the remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and remote e-voting shall not be allowed beyond the aforesaid date and time; and once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently; b) the facility for e-voting will also be available during the AGM; c) the members who have cast their vote by remote e-voting facility may also attend the AGM through VC/OAVM but shall not be entitled to cast vote again at the AGM; and d) a person whose name is recorded in the Register of Members and List of Beneficial Owners as on the cut off date Wednesday, 23rd September, 2026 shall only be entitled to avail the facility of remote e-voting as well as voting at the AGM through e-voting system at the AGM;
   vii. The manner of remote e-voting and e-voting by the members holding shares in dematerialized mode, physical mode and for the members who have not registered their email address is provided in the notice of the AGM;
   In case of queries, members may refer to the Frequently Asked Questions (FAQS) for members and e-voting user manual for members at the helps Section of https://www.evotingindia.com or call on helpdesk at toll free no: 1800 225 533 or contact Mr. Rakesh Dalvi, Sr. Manager CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal mill Compounds, N M Joshi Marg, Lower Parel (West), Mumbai-400013 at the designated e-mail Id: helpdesk.evoting@cdslindia.com, who will also address the grievances connected with the voting by electronic means.
6. Pursuant to the provisions of Section 91 of the Act and Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company Will remain closed from Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive) for the purpose of 54" AGM and payment of dividend; if approved in the AGM.

VIPUL ORGANICS LIMITED
Sd/-
Vipul Shah
Managing Director

Place: Mumbai
Date: 07-09-2026

REMSONS INDUSTRIES LIMITED

CIN : L51900MH1971PLC015141
Regd.Office: 1122, Solitaire Corporate Park, Andheri Ghatkopar Link Road, Chakala, Near Satam Wadi, Andheri (E), Mumbai, 400093 **Tel No:** 022- 42300000
Email id: corporate@remsons.com,
website: www.remsons.com

NOTICE OF THE 54th ANNUAL GENERAL MEETING AND E –VOTING

Pursuant to the provisions of Section 108 of the Companies Act, 2013 ('Act') and Rule 20 of the Companies (Management and Administration) Rules, 2014 ('Rules'), Notice is hereby given that:

1. The 54th Annual General Meeting ('AGM') of the Company will be held on **Wednesday, 30th September, 2026 at 11:30 A.M. (IST)** through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM') without the physical presence of the members at a common venue to transact the business as set out in the Notice of the 54th AGM dated 14th August, 2026 in accordance with the applicable provisions of the Act, and Rules thereunder read with all applicable circulars issued by the Ministry of Corporate Affairs ('MCA') in this regard.
2. In compliance with the Act, Rules and applicable circulars issued by the MCA and Regulation 36(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Notice of the 54th AGM along with a copy of the Annual Report for the financial year 2025-26, have been sent through electronic mode only to all those members who have registered their e-mail address with the respective Depository Participants or the Company or its Registrar and Share Transfer Agents ('RTA') viz. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited). The said Annual Report along with the Notice convening the 54th AGM is also available on the website of the Company viz. www.remsons.com, website of the Stock Exchanges i.e. BSE Ltd. viz. www.bseindia.com, National Stock Exchange of India Limited viz. www.nseindia.com and on the website of Central Depository Services (India) Limited ('CDSL') viz. www.evotingindia.com.
3. Further, as required under Regulation 36(1)(b) of the Listing Regulations, a letter, providing web-link, including the exact path where complete details of Annual Report will be available, have been sent to the members through post / courier who have not registered their email addresses with the Company / RTA / Dps.
4. Members holding shares either in physical form or dematerialized form as on the cut-off date i.e., **Wednesday, 23rd September, 2026** may cast their vote electronically on the business as set out in the Notice of the 54th AGM through electronic voting system of the CDSL from a place other than venue of the AGM ('remote e-voting').
5. **All the members are informed that:**
   i. the Ordinary and Special Business as set out in the Notice of the 54th AGM may be transacted through voting by electronic means only;
   ii. the remote e-voting shall commence on **Sunday, 27th September, 2026 at 9:00 A.M.;**
   iii. the remote e-voting shall end on **Tuesday, 29th September, 2026 at 5:00 P.M.;**
   iv. the cut-off date for determining the eligibility of members to attend and vote for the **54th AGM is Wednesday, 23rd September, 2026;**
   v. any person, who acquires shares of the Company and becomes member after dispatch of the Notice of the 54th AGM and holding shares as on the cut-off date i.e. **Wednesday, 23rd September, 2026** may obtain the user ID and password by sending a request at helpdesk.evoting@cdslindia.com or rnt.helpdesk@in.mpms.mufg.com; and
   vi. members may note that: a) the remote e-voting module shall be disabled by the CDSL for voting thereafter and members will not be allowed to vote electronically beyond the aforesaid date and time, and once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently; b) the facility for voting through electronic voting system will also be available during the 54th AGM; c) the members who have cast their vote by remote e-voting prior to the 54th AGM may also participate in the 54th AGM through VC / OAVM but shall not be allowed to cast vote again during the 54th AGM; and d) only a person whose name is recorded in the Register of Members / List of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to attend the 54th AGM and avail the facility of remote e-voting as well as e-voting during the 54th AGM through e-voting system.
6. The detailed manner of remote e-voting and e-voting by the members holding shares in dematerialized mode and in physical mode and for the members who have not registered their e-mail address is provided in the Notice of the 54th AGM.

For queries / grievances pertaining to remote e-voting and joining the AGM through VC / OAVM or e-voting during the 54th AGM, please contact to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 22 55 33. Members may also write to the Company Secretary and Compliance Officer of the Company at cs@remsons.com.

For Remsons Industries Limited
Sd/-
Rohit Darji
Company Secretary and Compliance Officer
Membership No.: A37077

Place: Mumbai
Date : 07th September,2026