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(Please scan the QR to view the Red Herring Prospectus)

INJECTO

INJECTO POLYMERS LIMITED

(Formerly known as Injecto Polymers Private Limited)

CIN: U28113WB1998PLC087875

Our Company was incorporated on September 04, 1998 in the name and style of "Injecto Polymers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U28113WB1998PTC087875 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra-Ordinary General Meeting held on March 27, 2024 and consequently the name of our Company was changed from "Injecto Polymers Private Limited" to "Injecto Polymers Limited" and a fresh certificate of incorporation dated July 08, 2024 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U28113WB1998PLC087875. For further details of our company please refer to section titled **"Our History and Certain Other Corporate Matters"** beginning on page no. 178 of the Red Herring Prospectus.

Registered Office: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India; **Contact Person:** Ms. Chaman Chhajer, Company Secretary and Compliance Officer;
E-Mail: cs@injectopolymers.in; **Telephone No.:** +91 (033) 22378167; **Website:** www.injectopolymers.in

OUR PROMOTERS: RAMESH KUMAR RATERIA, ASHOK KUMAR RATERIA, SUMAN FINANCIAL ADVISORY PRIVATE LIMITED, SUMAN TOWERS PRIVATE LIMITED, VINAYAK TIE-UP PRIVATE LIMITED, NIVEDEEKA COMMERCIAL PRIVATE LIMITED AND BHAGYASHRI TRADING PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 56,12,400 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH OF INJECTO POLYMERS LIMITED ("INJECTO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•]/-PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE), AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OUT OF WHICH, UPTO 2,83,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•]/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 53,29,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE AGGREGATING UP TO ₹ [•]/- ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.63% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

*(For further details, please refer to chapter titled **"Issue Procedure"** beginning on page no. 334 of Red Herring Prospectus. A copy of the Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013).*

PRICE BAND: ₹ 98 TO ₹ 100 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.80 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE
CAP PRICE IS 10.00 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-2026 AT THE FLOOR PRICE IS 9.29 TIMES AND AT THE CAP PRICE IS 9.48 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE: September 10, 2026*
	BID/ ISSUE OPENS ON: September 11, 2026**
	BID/ ISSUE CLOSES ON: September 16, 2026**#

**The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one working day prior to the Bid/ Issue Opening Date.*

*** Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Issue Period for QIBs one working day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.*

#UPI mandate end time and date shall be 5.00pm on the Bid/ Issue Closing date

BRIEF DESCRIPTION OF THE BUSINESS OF OUR COMPANY

The business operations of our Company can be broadly classified as follows:

A. Manufacturing of a diverse range of packaging products.; and

B. Trading of plastic granules and Polyvinyl Chloride (PVC) resins.

Our Company is engaged in the production of Polypropylene Woven Fabrics (used as plastic material for making Polypropylene woven bags), Polypropylene Woven Bags (used for industrial and agricultural use), Biaxially Oriented Polypropylene (BoPP) bags (used for packing of food products, animal products, consumer goods, medical supplies and hygiene products), leno bags (used for packing fruits and vegetables), Low Density and Polyester Pouch (used in food, pharmaceutical, cosmetic and industrial packaging) along with Flexible Intermediate Bulk Container ("FIBC") bags (used in chemical, steel, fertilizer and mineral industries) and non-woven bags (used in medical, hygiene, agriculture packaging and reusable shopping bags).

Our Company procures plastic granules and Polyvinyl Chloride (PVC) resins in bulk. A portion of such traded goods is also utilized for captive consumption, while the remaining portion is deployed towards trading activities. By procuring bulk quantities, our Company is able to avail bulk order discount from suppliers.

The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations) and Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. For further details, please refer to the chapter titled "Issue Procedure" beginning on page 334 of the Red Herring Prospectus. A copy of Red Herring Prospectus is filed with Registrar of Companies, Kolkata l as required under Section 32 of Companies Act 2013.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ('BSE SME'). BSE SME SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- **QIB PORTION: NOT MORE THAN 30% OF NET ISSUE**
- **NON-INSTITUTIONAL PORTION: NOT LESS THAN 35% OF NET ISSUE**
- **INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35% OF NET ISSUE**
- **RESERVED CATEGORIES: Up to 2,83,200 EQUITY SHARES or 5.05% OF ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the Recommendation of the Independent Directors of the Company, pursuant to their resolution dated September 07, 2026, the above provided price is justified based on quantitative factors/ KPIs disclosed in the chapter "Basis for Issue Price" beginning on page no. 123 of the Red Herring Prospectus vis-a vis the weighted average cost of acquisition (WACA) of primary and secondary transaction as applicable and disclosed in in the chapter "Basis for Issue Price" beginning on page no. 123 of the Red Herring Prospectus and provided below in this advertisement.

RISK TO INVESTORS:

For details refer to section titled "Risk Factors" on page 21 of the RHP:

Summary description of key risk factor based on materiality:

- We derive a significant portion of our revenue from operations from limited number of customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows. Any adverse change in the business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 customers, including a reduction in order volume, changes in contract terms, delayed payments, or termination, could materially and adversely affect our revenue, cash flows, and overall financial performance.
- We derive a significant portion of our revenue from operations from trading activities, and any adverse developments in this segment may materially impact our business, financial condition, results of operations and cash flows. Our dependence on high trading activities exposes us to risks such as volatility in prices of traded goods, demand–supply fluctuations, higher inventory requirements, low margins, counterparty defaults, and competition due to low barriers to entry, which may adversely impact our business, financial conditions, results of operations and cash flows.
- A significant portion of our revenue from operations is generated from Eastern India especially from West Bengal. Any adverse development affecting our business operations in these regions could have a negative impact on our revenue and results of operations.
- Inadequate or interrupted supply and price fluctuation of our raw materials could adversely affect our business, results of operations, cash flows, profitability and financial condition.
- Our reliance for raw materials is highly dependent on a few limited numbers of suppliers and the loss of one or more such suppliers, the deterioration of their financial condition or prospects, or higher demand from our competitors could adversely affect our supplies from these suppliers. Any adverse change in our business relationship with one or more of our Top 1, Top 3, Top 5 and Top 10 suppliers, including a reduction in materials supplied, changes in contract terms, changes in payment terms, or termination of our orders, could materially and adversely affect our revenue, cash flows, and overall financial performance and also expose us to risks of supply disruptions, pricing volatility which may adversely impact our production schedules and financial performance.
- Our Company, Promoters, Directors, Key Managerial Personnel ("KMPs"), Senior Management Personnel ("SMPs"), and Group Companies are involved in certain legal proceedings, which, if determined adversely, may have an adverse effect on our business, financial condition, results of operations, or reputation.
- Past lapses, non-compliances and irregularities in statutory filings with the Registrar of Companies, Accounting Standards and filings with GST authorities may attract regulatory scrutiny or penalties, which could adversely affect our business and reputation.
- There have been past instances of delay in payment of statutory dues by our Company, including TDS, PF, ESIC contributions and Professional Tax, which may expose us to penalties and other regulatory actions.
- We do not own our Registered office, Manufacturing Facility (Unit II) and warehouses and the same are taken on lease from a Promoter, Group Companies and a third party. There can be no assurance that the Lease agreements will be renewed upon termination or that we will be able to obtain other premises on leave and license on same or similar commercial terms.
- Certain related party transactions were not specifically disclosed in the financial statements in accordance with the disclosure requirements prescribed under Schedule III to the Companies Act, 2013. Any regulatory action, penalty or other adverse consequence arising from such disclosure lapses may adversely affect our reputation, financial condition and results of operations.

BASIS FOR ISSUE PRICE

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements: - *(in ₹)*

Sl. No.	Financial year	Basic EPS	Diluted EPS	Weights
1.	Financial year ended March 31, 2026	10.55	10.55	3
2.	Financial year ended March 31, 2025	6.06	5.35	2
3.	Financial year ended March 31, 2024	3.47	3.06	1
	Weighted Average	**7.87**	**7.57**	

Notes:

i. The figures disclosed above are based on the Restated Financial Statements of the Company.

ii. The face value of each Equity Share is ₹ 10.00.

iii. Basic and Diluted EPS is computed in accordance with Accounting Standard 20, notified under the Companies (Accounting Standards) Rules, 2006 (as amended) read with the requirements of SEBI ICDR Regulations

iv. The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements as appearing in Annexure IV.

v. Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders/ Weighted average number of equity shares outstanding during the years/ period.

vi. Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders/ Weighted average number of diluted potential equity shares outstanding during the year/ period.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 98/- to ₹ 100/- per Equity Share of Face Value of ₹ 10/- each fully paid up

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the cap Price
P/E Ratio based on the Basic EPS, as restated for the period ending March 31, 2026	9.29	9.48
P/E Ratio based on the Diluted EPS, as restated for the period ending March 31, 2026	9.29	9.48
P/E ratio based on the Weighted Diluted Average EPS, as restated	12.95	13.21

Industry P/E Ratio	(P/E Ratio)
Highest	17.97
Lowest	8.22
Industry Average	13.06

Notes

1. For the purpose of industry, we have considered those companies which are engaged in the similar line of business segment as of our Company, however, they may not be exactly comparable in terms of product portfolio or the size of our Company. The peers have been included for the purpose of broad comparison.

2. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed.

3. P/E Ratio has been computed based on the closing market price of equity shares on BSE on August 24, 2026, divided by the diluted earnings per share for the year ended March 31, 2026.

4. All the financial information for listed industry peers mentioned above is taken as is sourced from the audited consolidated financial statements of the relevant companies for Fiscal 2026, as available on the websites of the stock exchanges.

3. Return on Net Worth ("RoNW")

Sl. No.	Financial year	RoNW(%)	Weights
1.	Financial year ended March 31, 2026	25.28	3
2.	Financial year ended March 31, 2025	17.13	2
3.	Financial year ended March 31, 2024	20.94	1
	Weighted Average	**21.84**	

Notes :

1. Return on Net Worth (%) = net profit after taxation divided by net worth at the end of that year.

2. Net Worth = average value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

4. Net Asset Value (NAV) per Equity Share: (In ₹)

Sl. No.	NAV per Equity Share (after conversion of Convertible Debentures)	Outstanding at the end of the year/ period
1	Financial year ended March 31, 2026	41.73
2	Financial year ended March 31, 2025	31.18
3	Financial year ended March 31, 2024	14.54
4	NAV per Equity Share after the Issue	
	at Floor price	56.92
	at Cap price	57.46
	at Issue Price *	[•]

Notes :

1. NAV per share = Restated Net worth at the end of the year/period / weighted average number of equity shares outstanding at the end of the year/ period.

2. Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares.

*3. * Issue Price per Equity Share will be determined by our Company in consultation with the Book Running Lead Manager.*

6. Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals in comparison to our peers. Our Company considers that the KPIs set forth below are the ones that may have a bearing for arriving at the basis for the Issue Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated August 24, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified Banerjee Sarkar & Co, Chartered Accountants, by their certificate dated August 24, 2026.

Particulars	Unit	For the financial year ended		
		March 31, 2026	March 31, 2025	March 31, 2024
Total Revenue from operations	₹ lakhs	37,553.13	26,147.73	10,904.79
Year-on-year ("YoY") Revenue Growth	%	43.62%	139.78%	13.29%
EBIDTA	₹ lakhs	3,804.38	2,256.86	1,234.81
EBIDTA Margin	%	10.13%	8.63%	11.32%
Profit Before Tax (PBT)	₹ lakhs	2,344.80	1,119.62	494.02
Profit after Tax (PAT)	₹ lakhs	1,601.28	810.93	444.36
PAT Margin %	%	4.26%	3.10%	4.07%
Return on Equity (RoE)	%	28.94%	23.66%	22.89%
Return on Capital Employed (RoCE)	%	15.64%	13.91%	10.68%
Fixed Asset Turnover	Times	9.01	7.07	3.34
Return on Assets (RoA)	%	7.25%	5.56%	3.89%

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Explanation of KPIs:'

1) *'Revenue from Operations' means the Revenue from Operations as appearing in the Restated Financial Statements*
2) *'EBITDA' is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income*
3) *'EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations*
4) *'PBT' is Profit Before Tax*
5) *'PAT' is Profit after Tax available for owner of the group.*
6) *'PAT Margin' is calculated as PAT available for shareholders of the Company for the period/year divided by Total revenue.*
7) *'Return on Equity' is ratio of Profit after Tax and Average Shareholder Equity*
8) *'Return on Capital Employed' is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.*
9) *'Net Fixed Asset Turnover' is calculated by dividing the revenue from operations divided by average fixed assets wherein average fixed assets is the sum of Opening fixed assets and closing fixed assets) divided by 2 (two).*
10) *'Return on Assets' is calculated by dividing the PAT by average total assets deployed wherein average total assets deployed = (Opening total assets + Closing total assets)/2*

*For details of our other operating metrics disclosed elsewhere in the Red Herring Prospectus, see **"Our Business"** and **"Management's Discussion and Analysis of Financial Condition and Results of Operations"** on Page No. 145 and 256, respectively.*

OPERATIONAL KPIs MONITORED BY THE COMPANY

In addition to the financial KPIs mentioned above, the Company also monitors the following operational metrics to assess their business performance and identify areas for improvement, with the aim of optimizing both revenue (top line) and profitability (bottom line):

1. Revenue per Metric Tonne

Particulars	FY 2026	FY 2025	FY 2024
Total Revenue from Operations (in ₹ lakhs)	37,553.13	26,147.73	10,904.79
Total Volume sold (in MT)	35,355.71	24,922.00	10,244.04
Revenue per metric tonnes (in Lakhs) (Total Revenue from Operations / total production)	**1.06**	**1.05**	**1.06**

This KPI helps in tracking the revenue generated per metric tonne of product sold. It is an indicator of Company's pricing strategy and profitability measure.

2. Energy Consumption per Unit of Volume Sold

Particulars	FY 2026	FY 2025	FY 2024
Total Volume Sold (in MT)	35,355.71	24,922.00	10,244.04
Total energy consumed for the year (in Units)	78,36,550	79,21,403	54,74,353
Units of Energy Consumption per Total Volume Sold in MT (total volume sold / energy consumed)	**221.65**	**317.85**	**534.39**

Energy consumption per unit of total volume sold is a key performance indicator that measures how much energy (electricity) is consumed to produce one unit of product in MT sold. It signifies the energy-efficiency of our production process.

7. Comparison of KPI based on additions or dispositions to our business:

Our Company has not made any material additions or dispositions to our business during Fiscals 2026, 2025 and 2024. For further information see **"Management's Discussion and Analysis of Financial Condition and Results of Operations"** on page no. 256.

8. Weighted average cost of acquisition, Floor Price and Cap Price

(a) Price per share of our Company based on primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under employee stock option plans and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Primary Issuances")

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a conversion of 0.1% *Compulsory convertible Debentures* on March 24, 2025 during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares or convertible securities allotted	Face Value per Equity Share (₹)	Issue price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on primary issue of Equity Shares or convertible securities (₹) ^ #
March 24, 2025	18,00,000	10/-	100/-	11.86%	18,00,00,000	100/-
Weighted Average Cost of Acquisition (WACA) (Primary Transactions) (₹ per Equity Share)						**100/-**

^ The Board of Directors in its meeting held on March 24, 2025 and Shareholders of the Company in the Extraordinary General Meeting held on March 19th, 2025 approved the issuance of equity shares of the Company to the holders of 1,800 0.1% Compulsory convertible Debentures of face value of ₹ 1,00,000/-in the Company in the ratio of 1,000 equity shares of ₹ 10/- each at a premium of 90/- per share for every 1 (one) Compulsory convertible debenture held in the Company

(b) Price per share of our Company based on secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

Except as disclosed below secondary sale / acquisition of Equity Shares or convertible securities, where our Promoters, members of our Promoter Group, or Shareholder(s) having the right to nominate director(s) to the Board of the our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

Date of Transaction	No. of Equity Shares or convertible securities transacted	Face Value per Equity Share (₹)	Transaction price per Equity Share or convertible securities (₹)	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Total Cost (₹)	Weighted average cost of acquisition based on secondary transaction of such Equity Shares or convertible securities (₹) ^ #
July 02, 2025	30,00,000	10/-	33.33/-	19.77%	10,00,00,000	33.33/-
Weighted Average Cost of Acquisition (WACA) (Secondary Transactions) (₹ per Equity Share)						**33.33/-**

#M/s Hind Polyfab Private Limited, a Promoter Group Company sold 30,00,000 equity shares of ₹10/- each held in the Company (its entire holding) to Mr. Ramesh Kumar Rateria, Promoter of the Company on July 02, 2025.

(c) If there are no such transactions to report under (a) and (b) above, the following are the details of the price per share of our Company basis the last five primary or secondary transactions (secondary transactions where our Promoters, members of the Promoter Group, Selling Shareholders or other Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this Prospectus irrespective of the size of transactions

Since there are have been transactions to report to under (a) and (b) above, the details based on the last five primary issuances or secondary transactions, are not applicable.

(d) The Floor Price is 9.80 times and the Cap Price is 10.00 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the shareholders with rights to nominate directors are disclosed below:

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹98/-)	Cap Price (₹100/-)
Weighted average cost of acquisition of primary issuances as per paragraph 8 (a) above	100/-	98	100
Weighted average cost of acquisition for secondary transactions as per paragraph 8 (b) above	33.33/-	98	100
Weighted average cost of acquisition of primary issuance as per paragraph 8(c)	NA	98	100

ADDITIONAL INFORMATION FOR INVESTORS

Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for Promoter(s), Promoter Group and additional top 10 shareholders, in the following format:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Issue Shareholding as at Allotment[3]			
	Shareholders	No. of Equity Shares held	% of Pre-Issue Issued, Subscribed and Paid-Up Equity Share Capital#*	At the lower end of the price band (₹ 98/-)		At the upper end of the price band (₹100/-)	
				Number of Equity Shares [2]	Share Holding (in %)	Number of Equity Shares	Share Holding (in %)
PROMOTERS							
1.	Ramesh Kumar Rateria	32,81,000	21.62%	32,81,000	15.78%	32,81,000	15.78%
2.	Ashok Kumar Rateria	2,31,000	1.52%	2,31,000	1.11%	2,31,000	1.11%
3.	Suman Financial Advisory Pvt. Ltd.	21,60,000	14.23%	21,60,000	10.39%	21,60,000	10.39%
4.	Suman Towers Pvt. Ltd.	21,60,000	14.23%	21,60,000	10.39%	21,60,000	10.39%
5.	Vinayak Tie-Up Pvt. Ltd.	16,07,200	10.59%	16,07,200	7.73%	16,07,200	7.73%
6.	Nivedeeka Commercial Pvt. Ltd.	10,08,200	6.64%	10,08,200	4.85%	10,08,200	4.85%
7.	Bhagyashri Trading Pvt. Ltd.	7,78,800	5.13%	7,78,800	3.75%	7,78,800	3.75%
PROMOTER GROUP							
8.	Sampark Consultants Ltd.	48,000	0.32%	48,000	0.23%	48,000	0.23%
9.	Shipra Retailer Pvt. Ltd.	2,32,600	1.53%	2,32,600	1.12%	2,32,600	1.12%
10.	Rupam Rateria	2,80,000	1.84%	2,80,000	1.35%	2,80,000	1.35%
11.	Rajat Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
12.	Snehal Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
13.	Prem Rateria	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
14.	Ramesh Kumar Rateria (HUF)	1,46,000	0.96%	1,46,000	0.70%	1,46,000	0.70%
15.	Nilkanth Commercial Pvt. Ltd.	7,54,400	4.97%	7,54,400	3.63%	7,54,400	3.63%
ADDITIONAL TOP 10 SHAREHOLDERS							
16.	Prerna Agency Pvt. Ltd.	3,01,830	1.99%	3,01,830	1.45%	3,01,830	1.45%
17.	Shikha Goel	2,30,000	1.52%	2,30,000	1.11%	2,30,000	1.11%
18.	Novel Apartments Pvt. Ltd.	1,70,000	1.12%	1,70,000	0.82%	1,70,000	0.82%
19.	Shiv Towers Private Ltd.	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
20.	Pets Paradise and Multitrade LLP	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
21.	Ami Sundeep Sanghavi	1,00,000	0.66%	1,00,000	0.48%	1,00,000	0.48%
22.	Kuldeep Kumar Goel	75,000	0.49%	75,000	0.36%	75,000	0.36%
23.	Rohit Kumar Banka	70,000	0.46%	70,000	0.34%	70,000	0.34%
24.	Sur-Mangal Holdings Pvt. Ltd.	50,000	0.33%	50,000	0.24%	50,000	0.24%
25.	Kred Hospitality LLP	50,000	0.33%	50,000	0.24%	50,000	0.24%

BASIS FOR ISSUE PRICE

The **"Basis for Issue Price"** on Page 123 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled **"Basis for Issue Price"** on Page 123 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) **- Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) **- Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks before **1 pm on T Day**
Bid Modification	From Issue opening date up to **4 pm on T Day**
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	**T Day – 5 pm**
Issue Closure T Day	**T Day – 4 pm** for QIB and NII categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 AM on T+1 Day.**
Third party check on Non- UPI applications	On daily basis and to be completed before **1 pm on T+1 Day.**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before **09:30 pm on T Day.** All SCSBs for Direct ASBA – Before **07:30 pm on T Day** Syndicate ASBA - Before **07:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 Day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 Day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day;** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unblocking. Initiation before **2 pm on T+2 day**
Corporate action execution for credit of shares	Completion before **6 pm on T+2 day**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Upward revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Issue Closing Date* (i.e. September 16, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification /Revision/Cancellation of Bids	
Upward Revision of Bids by Individuals Investors, QIBs, Non Institutional Investors categories #	Only between 10.00a.m on the Bid/Issue opening date and up to 4.00 p.m IST on Bid/Issue Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid /Issue Closing Date.*

#QIBs, Non-Institutional Bidders and Individual investors can neither revise their Bids downwards nor cancel/ withdraw their Bids.

INDICATIVE TIMELINES FOR THE ISSUE

EVENT	INDICATIVE DATES
Anchor Investor Bidding Date*	September 10, 2026
Bid/ Issue Opens On	September 11, 2026
Bid/ Issue Closes On	September 16, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	September 17, 2026
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI linked bank accounts (T+2)	September 18, 2026
Credit of Shares in Demat accounts of allottees (T+2)	September 18, 2026
Commencement of trading of the Equity Shares on the Designated Stock Exchange (T+3)	September 21, 2026

**The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one working day prior to the Bid/ Issue Opening Date.*

Our Company may, in consultation with the BRLM, consider closing the Bid/ Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

UPI mandate end time and date shall be at 5.00 pm IST on Bid/Issue Closing Date.

ASBA*	**Simple, Safe, Smart way of Application- Make use of it !!!**	**Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check the ASBA section below.**	**Mandatory in public issues from January 01, 2016. No cheques will be accepted.**

UPI UNIFIED PAYMENTS INTERFACE

UP I - Now Mandatory in ASBA fo r Individual Investors (IIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for IIs applying through Registered Brokers, DPs and RTAs. IIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 334 of the Red Herring Prospectus
The process is also available on the website of Book Running Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Issue Period at the application centers mentioned in the Bid cum Application Form.

Standardization of cut-off time for uploading of Bids on the Bid/ Issue Closing Date:

a) A standard cut-off time of 3.00 p.m. for acceptance of Bids.

b) A standard cut-off time of 4.00 p.m. for uploading of Bids received from other than Individual Applicants i.e. QIBs, HNIs and employees (if any).

c) A standard cut-off time of 5.00 p.m. for uploading of Bids received from only Individual Applicants, which may be extended up to such time as deemed fit by Designated Stock Exchange after taking into account the total number of Bids received up to the closure of timings and reported by the Lead Manager to Designated Stock Exchange within half an hour of such closure.

It is clarified that Bids not uploaded on the electronic system, would be rejected. In case of discrepancy in the data entered in the electronic book vis-à-vis the data contained in the physical Bid cum Application Form, for a particular Bidder, the details as per the file received from the Designated Stock Exchange may be taken as the final data for the purpose of Allotment.

Bids will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holiday).

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional working days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of three working days, subject to the Bid/ Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange(s), by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see **"Issue Procedure"** on page no. 334 of the Red Herring Prospectus. All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to **"Issue Procedure"** on no. 334 of the Red Herring Prospectus. A copy of the Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public issue by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who apply for minimum application size".

In case the DP ID, Client ID and the PAN mentioned in the Bid cum Application Form and entered into the online IPO system of the Stock Exchanges by the relevant Designated Intermediary, as the case may be, do not match with the DP ID, Client ID and PAN available in the Depository database, then such Bids are liable to be rejected. Bidders should note that the Equity Shares will be allotted to all successful Bidders only in dematerialized form. The Bid cum Application Forms which do not have the details of the Bidders' Depository account, including DP ID, Client ID, PAN, and UPI ID (for IIBs using the UPI Mechanism), shall be treated as incomplete and will be rejected.

The PAN, DP ID, and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID, and Client ID available in the Depository database, otherwise the Bid cum Application Form is liable to be rejected. Bidders should ensure that the beneficiary account provided in Bid cum Application form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled **"History and Certain Corporate Matters"** on page no. 178 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled **"Material Contracts and Documents for Inspection"** on page no. 395 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by Shares

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AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 25,00,00,000 (Rupees Twenty Five crores only) divided into 2,50,00,000 equity shares of face value ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 15,17,72,000 (Rupees Fifteen Crore Seventeen Lakh Seventy-Two Thousand only) divided into 1,51,77,200 Equity Shares of face value ₹ 10/- each. Proposed Post Offer Paid-up Share Capital: ₹ 20,78,96,000 divided into 2,07,89,600 Equity Shares of face value ₹ 10/- each. For details of the Capital Structure, see section title **"Capital Structure"** on the page 79 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company are Biplab Chakraborty with 100 Equity Shares and Sudip Maity with 100 Equity Shares aggregating to 200 Equity Shares of face value of ₹ 100/- each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE (BSE SME). Our Company has received "in principle" approval from the BSE Limited for listing of Shares pursuant to letter dated December 12, 2025. A copy of Red Herring Prospectus has been filed for registration to the ROC on September 07, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act 2013. For details of material contracts and documents available for inspection from the date of the Red Herring Prospectus up to Bid/Issue closing date see **"Material Contract and Documents for Inspection"** on page 395 of Red Herring Prospectus

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation of 246 (5) of the SEBI (ICDR) Regulations. 2018. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI in section titled **"Other Regulatory and Statutory Disclosures"** beginning on page no. 301 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by "BSE SME" (SME Platform of BSE Limited) should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of BSE' in section titled **"Other Regulatory and Statutory Disclosures"** beginning on page no. 301 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled **"Risk Factors"** beginning on no. 21 of the Red Herring Prospectus.

CREDIT RATING: This being the Issue of Equity shares, no credit rating is required.

DEBTENTURE TRUSTEE: This being the Issue of Equity shares, appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Indcap Advisors
Enabling Growth | Creating Value

Indcap Advisors Private Limited
Address: Suite #1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector V, Salt Lake City, Kolkata 700091. **Telephone:** 033 4069 8001
E-mail: smeipo@indcap.in **Website:** http://www.indcap.in/
Investor Grievance E-mail: investors@indcap.in
Contact Person: Ravi Prakash Mundhra
SEBI Registration Number: INM000013031

REGISTRAR TO THE ISSUE

INTEGRATED
CORPORATE SOLUTIONS SIMPLIFIED

Integrated Registry Management Services Private Limited
Address: No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru 560003
Tel. No.: +91 080-23460815 to 23460819
E-mail: irg@integratedindia.in
Website: www.integratedregistry.in
Contact Person: S Giridhar
SEBI Registration Number: INR000000544

COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE ISSUE

INJECTO

Injecto Polymers Limited
Address: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India
Tel. No.: +91 (033) 22378167
E-mail: cs@injectopolymers.in
Website: www.injectopolymers.in
Contact Person: Chaman Chhajer

Investors are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre- Issue or post- Issue related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the Company at www.injectopolymers.in, the website of the BRLM to the Issue at www.indcap.in and the website of BSE SME at www.bseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.injectopolymers.in, www.indcap.in and www.bseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India; Tel: +91 (033) 22378167, and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER(S): CAPITALSQUARE FINANCIAL SERVICES PRIVATE LIMITED

Address: 208, 2nd Floor, AARPEE Centre, MIDC Road No 11, CTS 70, Andheri (E), Mumbai – 400 093 Maharashtra, India

SUB-SYNDICATE MEMBERS: Not Applicable

BANKERS TO THE ISSUE/ ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Kolkata
Date: September 08, 2026

For and On behalf of **Injecto Polymers Limited,**
Sd/-
Ramesh Kumar Rateria
Chairman & Managing Director
DIN: 00612987

Disclaimer: Injecto Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated **September 7, 2026** has been filed with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of BSE SME at www.bseindia.com and is available on the website of the BRLM at www.indcap.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **"Risk Factors"** beginning on page no. 21 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.